



INVITATION
TO THE ANNUAL
SHAREHOLDERS'
MEETING

on Friday, June 23, 2017

in the Hotel Novotel Frankfurt City
Lise-Meitner-Straße 2
60486 Frankfurt am Main

Dear Shareholders,

We hereby invite you to our Shareholders' Meeting, which will take place on Friday, June 23, 2017, at 10:00 a.m. (doors open at 9:30 a.m.) at the Hotel Novotel Frankfurt City, Lise-Meitner-Straße 2, 60486 Frankfurt am Main.

Agenda

1. Presentation of the approved annual financial statements as of December 31, 2016, and the report of the Supervisory Board for the 2016 financial year

2. Resolution regarding the discharge of the Executive Board

The Executive Board and Supervisory Board propose that the members of the Executive Board be discharged for the 2016 financial year.

3. Resolution regarding the discharge of the Supervisory Board

The Executive Board and Supervisory Board propose that the members of the Supervisory Board be discharged for the 2016 financial year.

4. Appointment of the auditor

The Supervisory Board proposes that

ifb Treuhand GmbH

Wirtschaftsprüfungsgesellschaft, Grünwald,

be selected as the auditor for the 2017 financial year.

5. Supervisory Board elections

Mr. Bernd Förtsch resigned as a Supervisory Board member effective 02/28/2017. On 04/03/2017, via court order, Mr. Stefan Müller, Küps, was appointed to replace him on the Supervisory Board up through the end of this Shareholders' Meeting.

Therefore, a new member of the Supervisory Board must be elected for the period after the end of this Shareholders' Meeting.

Pursuant to Sections 96 Para. 1 and 101 Para. 1 AktG and Section 9 Para. 1 of the Company's Articles of Association, the Supervisory Board is composed of three members to be selected by the Shareholders' Meeting.

For the period up to the end of the regular term of office of Mr. Förtsch, i.e. up to the end of the Shareholders' Meeting which will pass a resolution regarding the discharge of the Supervisory Board for the 2020 fiscal year, the Supervisory Board proposes that Mr. Stefan Müller, MBA, Küps, authorized representative of Börsenmedien AG, Kulmbach, be elected to the Supervisory Board.

Delivery of documents

From the date on which the Shareholders' Meeting is convened onwards, the following documents will be available for inspection by the shareholders in the offices of the Company, Grüneburgweg 18, 60322 Frankfurt am Main, and will also be available at the Shareholders' Meeting:

- Approved annual financial statement as of December 31, 2016, of FinLab AG and the Supervisory Board report for the 2016 financial year.

The documents will be available on the Company's website www.finlab.de in the "Shareholders' Meeting" section once the Shareholders' Meeting has been convened. Each shareholder will be sent a copy of these documents promptly and free of charge upon requests. The request must be sent to the address provided below for counter-proposals or election nominations.

Addresses for registration and any counter-proposals or election nominations

Please use the following address to register for the Shareholders' Meeting:

FinLab AG
c/o Computershare Operations Center
80249 München
Fax: +49 89 30903 – 74675
E-mail: anmeldestelle@computershare.de

The following address is available for any counter-proposals or election nominations:

FinLab AG
Abteilung Recht
Grüneburgweg 18
60322 Frankfurt am Main
Fax +49 (0)69 719 12 80 - 217
E-mail: rechtsabteilung@finlab.de

Voluntary information to participate in the Shareholders' Meeting and exercise voting rights

Unlisted companies are only required to specify the name and headquarters of the company, the time and place of the Shareholders' Meeting, the agenda, and the above-mentioned addresses in the invitation.

The following information has been provided voluntarily in order to facilitate the participation of limited liability shareholders in the Shareholders' Meeting.

Those limited liability shareholders who have registered by the deadline and are entered into the share register on the date of the Shareholders' Meeting are entitled to attend the meeting and exercise their voting rights.

The Company must be notified of the registration at the above-mentioned address at least six days before the meeting, i.e. by June 16, 2017 (at midnight).

The shares are not barred or blocked by registering for the Shareholders' Meeting. Shareholders may therefore continue to freely dispose of their shares, even after registration. The shareholding entered in the share register on the date of the Shareholders' Meeting is decisive for participation and voting rights. This will correspond to the shares held at the registration deadline on June 16, 2017, at midnight, as, from this point onwards, no changes will be made to the share register for technical reasons, with effect from the expiry of the registration deadline until the end of the day of the Shareholders' Meeting (cessation of changes). The technically significant inventory date (the Technical Record Date) is therefore the end of June 16, 2017. Individuals who acquire Company shares and are not yet registered in the share register are therefore asked to submit re-registration requests as soon as possible.

Shareholders can find further details in the Articles of Association, which are available on the Company's website.

Information pursuant to Section 125 para. 1 sentence 4 AktG

Voting rights can also be exercised by authorized representatives, e.g. by banks or shareholders' associations.

Directions to the Shareholders' Meeting

Hotel Novotel Frankfurt City
Lise-Meitner-Straße 2
60486 Frankfurt am Main

By car:

Take A 5 to Westkreuz and then take A648 towards "Stadtmitte Messe" prior to taking the "Bockenheim/Messe" exit. At the traffic circle ("Opel Rondell") take Voltastraße towards Bockenheim. Drive past the first speed bump and the Mercure Hotel and then, after the second speed bump, turn right at the stoplight onto Kuhwaldstraße. After 50 meters, turn left onto Lise-Meitner-Straße.

By public transportation

From the Frankfurt Main Train Station take the streetcar towards Rebstock (Line 17) until Kuhwaldstraße (from where it is a 2-minute walk to the hotel). Or, take rapid transit (S-Bahn) towards Bad Soden, Kronberg, Friedrichsdorf, or Friedberg (Lines S3, S4, S5, or S6) until Frankfurt am Main West (from where it is a 5-minute walk to the hotel).

Bearing in mind the interests of all shareholders, the Company does not reimburse travel expenses.

FinLab AG

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For your notes

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